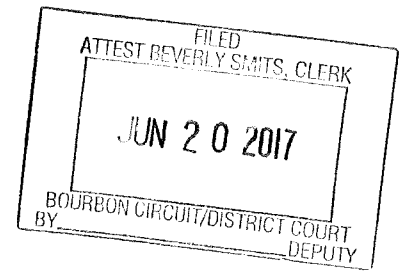


COMMONWEALTH OF KENTUCKY  
BOURBON CIRCUIT COURT  
DIVISION I  
CASE NO. 12-CI-00007



BOSTON FINANCE GROUP, LLC

PLAINTIFF

VS.

REPORT OF APPRAISERS

GEORGE S. HOFMEISTER  
HOMER W. MCCLARTY, ESQ., AS AND IN HIS  
CAPACITY AS TRUSTEE OF THE MEGAN G.  
HOFMEISTER IRREVOCABLE TRUST  
NELSON CLEMMONS, THE SCOTT R.  
HOFMEISTER IRREVOCABLE TRUST  
NELSON CLEMMONS, JAMIE S.  
HOFMEISTER IRREVOCABLE TRUST  
HIGHLAND FARMS, LLC, INDIVIDUALLY  
AND AS SUCCESSOR BY MERGER TO  
HIGHLAND STUD INTERNATIONAL, LLC  
KAY HOFMEISTER  
HIGHLAND STUD INTERNATIONAL, LLC  
CENTRAL BANK & TRUST CO.  
HOMER W. MCCLARTY, ESQ. AS AND IN HIS  
CAPACITY AS TRUSTEE OF THE GEORGE  
S. HOFMEISTER FAMILY TRUST FBO  
MEGAN G. HOFMEISTER  
HOMER W. MCCLARTY, ESQ. AS AND IN HIS  
CAPACITY AS TRUSTEE OF THE GEORGE  
S. HOFMEISTER FAMILY TRUST FBO  
SCOTT R. HOFMEISTER  
HOMER W. MCCLARTY, ESQ. AS AND IN HIS  
CAPACITY AS TRUSTEE OF THE GEORGE  
S. HOFMEISTER FAMILY TRUST FBO  
JAMIE S. HOFMEISTER, PARKWOOD  
MANOR, INC. F/K/A METAL PROCESSORS  
INCORPORATED OF DELAWARE  
HENRY J. LIMBRIGHT  
JAMES H. LIMBRIGHT  
THE CITIZENS NATIONAL BANK  
ALLIED CAPITAL CORPORATION  
COMMONWEALTH OF KENTUCKY,  
REVENUE CABINET, DIVISION OF COLLECTIONS  
JOHN MASTERNICK  
CHARLES E. TREBILCOCK  
DFB HOLDINGS, INC.

CRESTMARK BANK  
AIRLIE OPPORTUNITY CAPITAL  
MANAGEMENT, LP,  
THE UNITED STATES OF AMERICA,  
UBS CREDIT CORP.

DEFENDANTS

\* \* \* \* \*

We, the undersigned Appraisers, appointed by James M. Lovell, Master Commissioner, pursuant to the Order of the Bourbon Circuit Court, directing said Commissioner to sell the property hereinafter described, after first being duly sworn, do hereby certify and report as follows:

1. That we did appraise as its true and full value, Seven Million Five Hundred Thousand and no cents — Dollars (\$7,500,000.00) that certain parcel of land described in the Judgment and Order of Sale entered in the above styled action and more particularly described by the Exhibit attached hereto and made a part hereof the same as if copied at length herein and marked as Exhibit "A".

2. The we do hereby determine the true and full value of said parcel to be Seven Million Five Hundred Thousand and no cents — Dollars (\$7,500,000.).

Dated this the 14<sup>th</sup> day of June, 2017.

Respectfully submitted,

Bill T. McConnell  
BILL T. MCCONNELL

Theodore R. Kuster  
THEODORE KUSTER

STATE OF KENTUCKY  
COUNTY OF BOURBON

Subscribed and sworn to before me by Bill T. McConnell  
and Theodore Kuster, Appraisers herein, this the 14th day of  
JUNE, 2017.

Till C. McCall  
NOTARY PUBLIC-STATE AT LARGE, KY.

EXHIBIT A

The property shown as Parcel No. 1 and Parcel No. 2 on Plat of record in Plat Cabinet C, Slide 14, of the Bourbon County Clerk's Office.

Being the same property conveyed to George S. Hofmeister and Kay R. Hofmeister by deed dated September 24, 1999 from Highland Farms, Inc. and recorded in Deed Book 237, Page 616, Bourbon County Clerk's Office, and by Deed of Correction dated October 15, 1999, in Deed Book 237, Page 845, Bourbon County Clerk's Office.